

Further reading

There are a number of websites listed overleaf which may be useful to both trustees and advisors involved in managing schemes through the PPF assessment process.



Further reading

Pension Protection Fund

Trustee guidance

The trustee guidance is a practical guide to the assessment process which should be used in conjunction with the good practice guide.



www.pensionprotectionfund.org.uk/index/trustee_guidance.htm

Pensions Act 2004

PPF legislation – Pensions Act 2004

The role of the PPF and its legal obligations are set out in the Pensions Act 2004. Part 2 of the Pensions Act 2004 sections 107 to 220 and Schedules 5-9 outline the key requirements of the PPF.



www.opsi.gov.uk/acts/acts2004/ukpga_20040035_en_10#pt2

Plain English Guide to Pensions Act 2004

A plain English guide to the Pensions Act 2004 has been produced which sets out the key features of the Act in a simple, easy to read format.



www.law-now.com/cmck/pdfs/nonsecured/plainengpensionsact.pdf

The Pensions Regulator

Trustee Toolkit

The Pensions Regulator has developed a training module which looks at insolvent defined benefit schemes. This module, which forms part of the Pensions Regulator's Trustee Toolkit, has been designed to serve as either an introduction or refresher to the PPF assessment process depending on the users previous experience. It sets out the basic principles of the process in a simple, easy to follow format and should equip lay trustees with a sufficient level of understanding of the process to enable them to decide whether they would benefit from the expertise of an independent trustee.



www.trusteetoolkit.com

Independent trustee appointment form

The form above can be completed to request an independent trustee. Alternatively, a trustee board can ask their PPF caseworker to liaise with the Pensions Regulator and co-ordinate the appointment of an independent trustee.



www.thepensionsregulator.gov.uk/pdf/appointingtrustee.pdf

Further reading continued

Regulatory statement

A regulatory statement has been produced by the PPF, in conjunction with the Pensions Regulator, which outlines the regulatory approach to schemes in the assessment period. The statement contains a list of the powers available to the PPF when intervention is required.



www.thepensionsregulator.gov.uk/pdf/windingupjointstatement.pdf

Pensions Management Institute

The Pensions Management Institute (PMI) has a number of ongoing initiatives which may prove useful for trustees in an assessment period.



www.pensions-pmi.org.uk

PMI Independent Pension Trustee Group

The Independent Pension Trustee Group is a network of independent trustees which offers discussion forums, regular mailings and support.



www.pensions-pmi.org.uk/trustees/IPTG/index.asp